

Rough Roads Ahead?

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2009 FBT Transportation Summit

Rough Roads Ahead: Fix Them Now or Pay for it Later

- May 2009 report prepared by American Association of State Highway and Transportation Officials and TRIP.
- Report looked at condition of nation's roadways, best practices for maintaining the system and whether we will be able to sustain the system and its services in the future.

Rough Roads Ahead: Findings

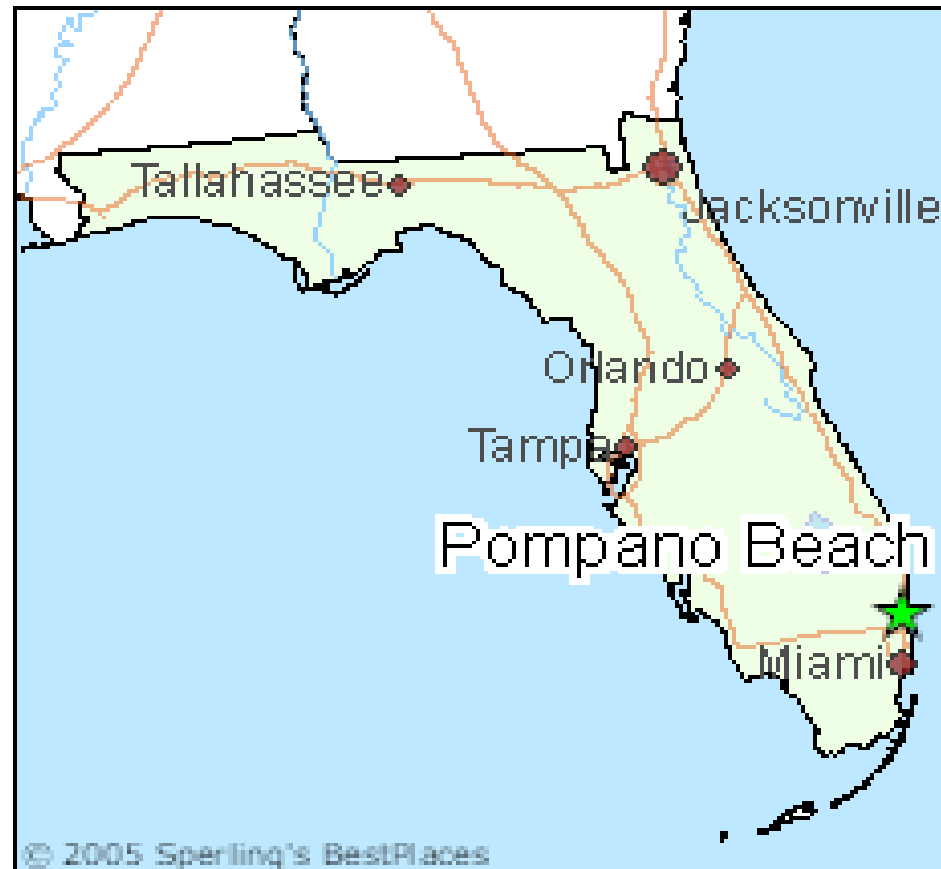
- Nation's investment in its roadways is in jeopardy.
- Nation's roadways have significant deterioration, particularly on the urban system.
- Rough roads cost consumers in the form of additional operating costs.
- Increased travel, particularly trucking, increasing stress on the system.
- Aging system will require increased maintenance costs.
- Soaring construction costs are straining state and local transportation budgets.

Rough Roads Ahead: Recommendations

- Get roads in good condition and keep them in good condition.
- Use the best materials throughout the life of a road.
- View highways as an asset to be managed rather than projects to be fixed.
- Create a multi-modal freight strategy.
- Invest adequately to maintain current system and level of mobility.

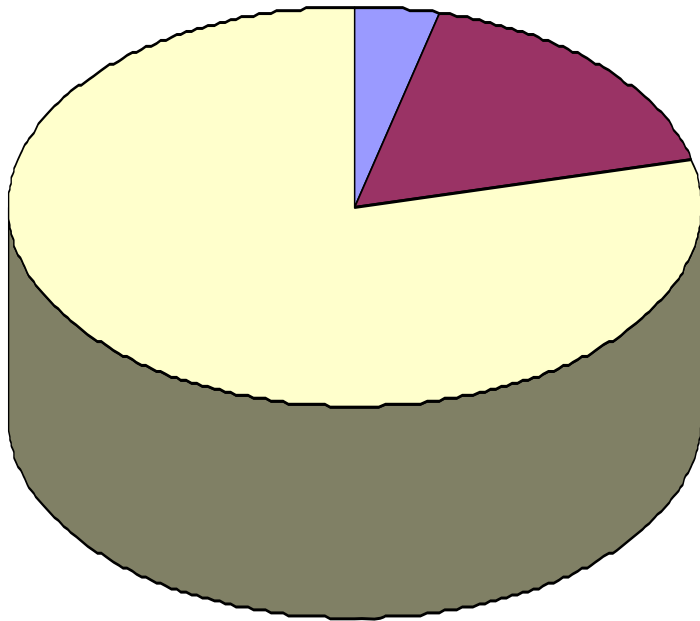
Where does Florida stand?

Florida



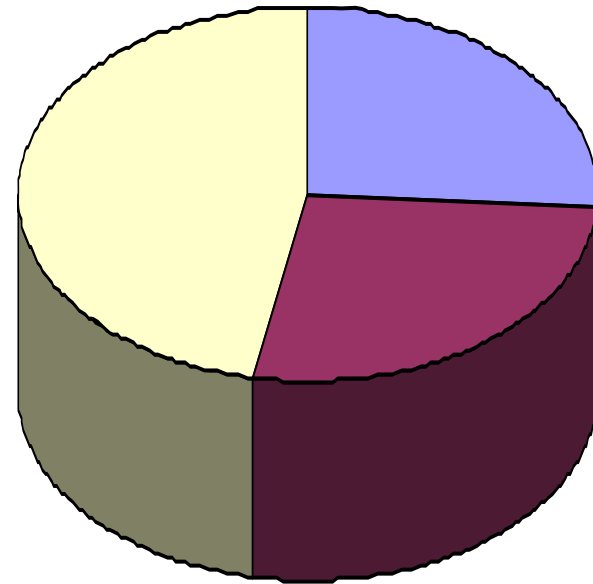
Urban pavement conditions

Florida



■ Poor ■ Mediocre □ Fair/Good

U.S.



■ Poor ■ Mediocre □ Fair/Good

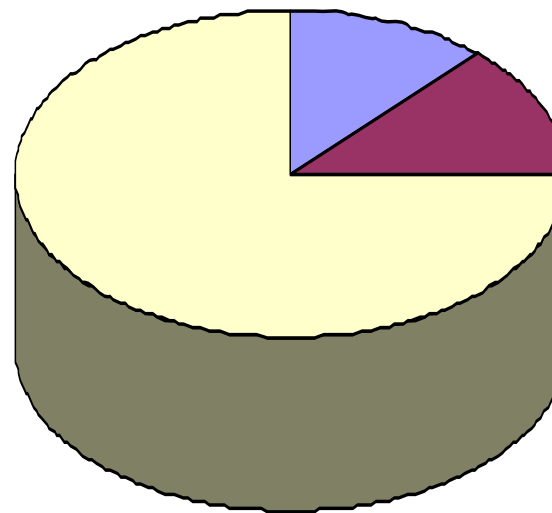
Bridge conditions

Florida



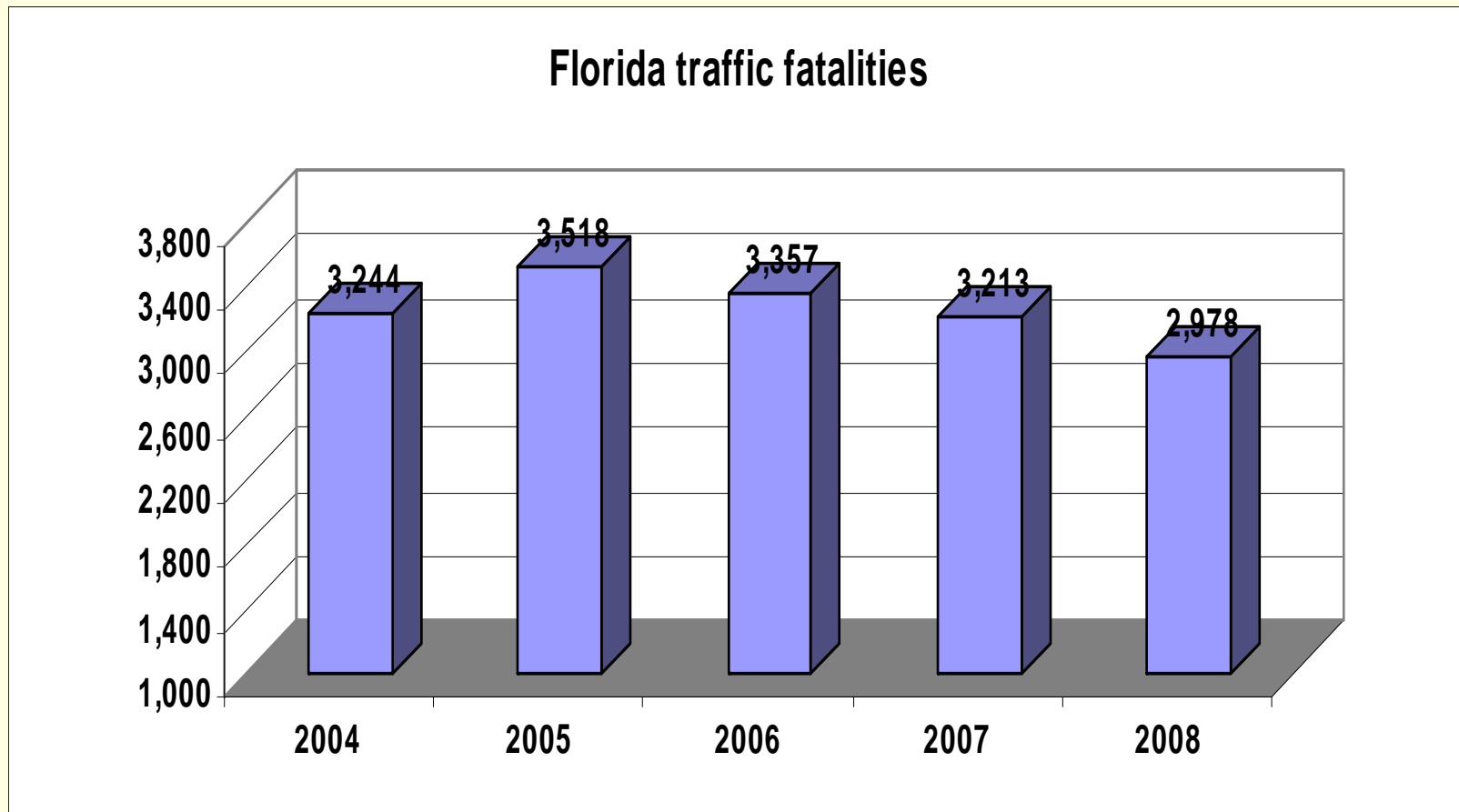
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U.S.

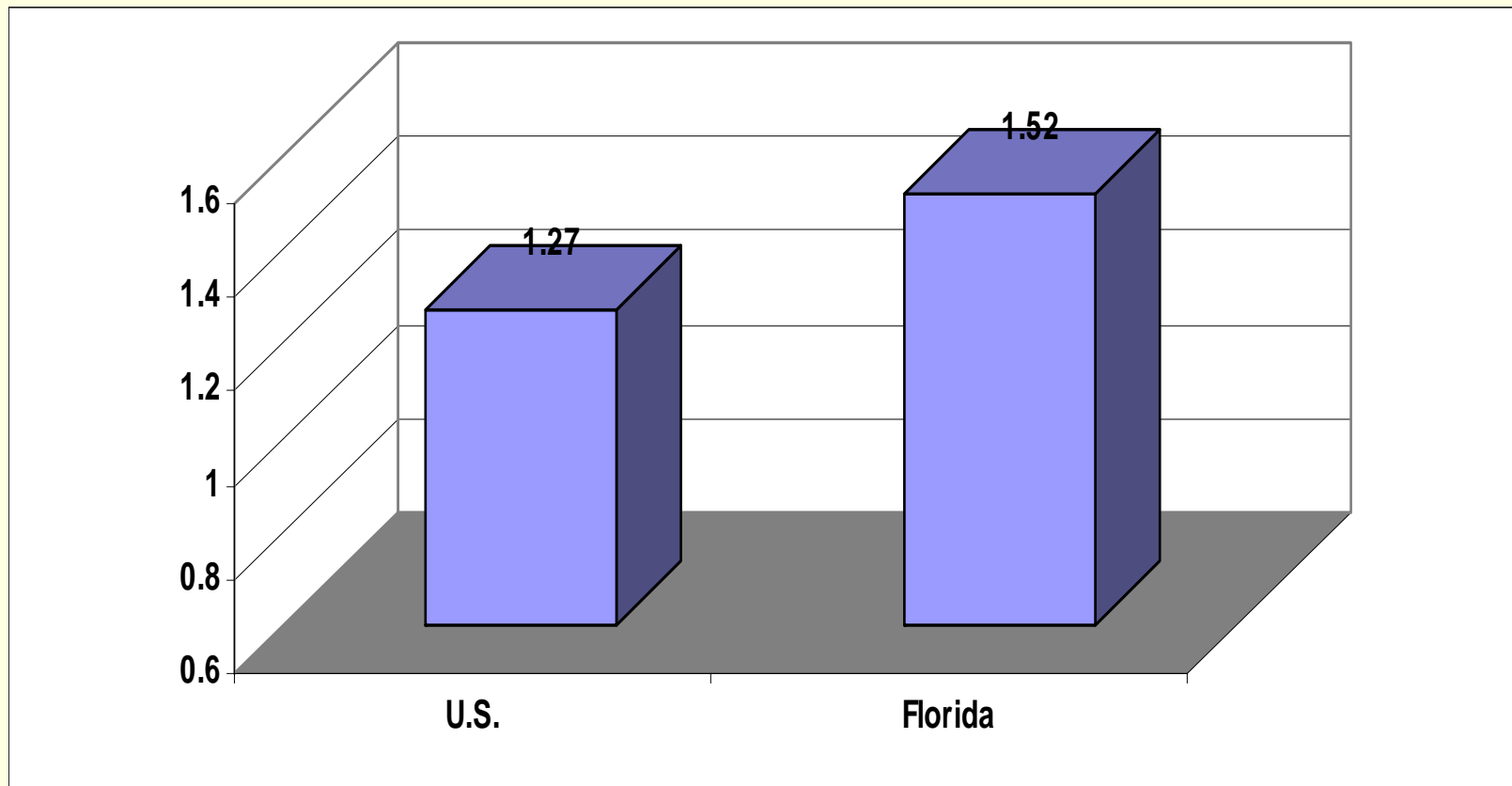


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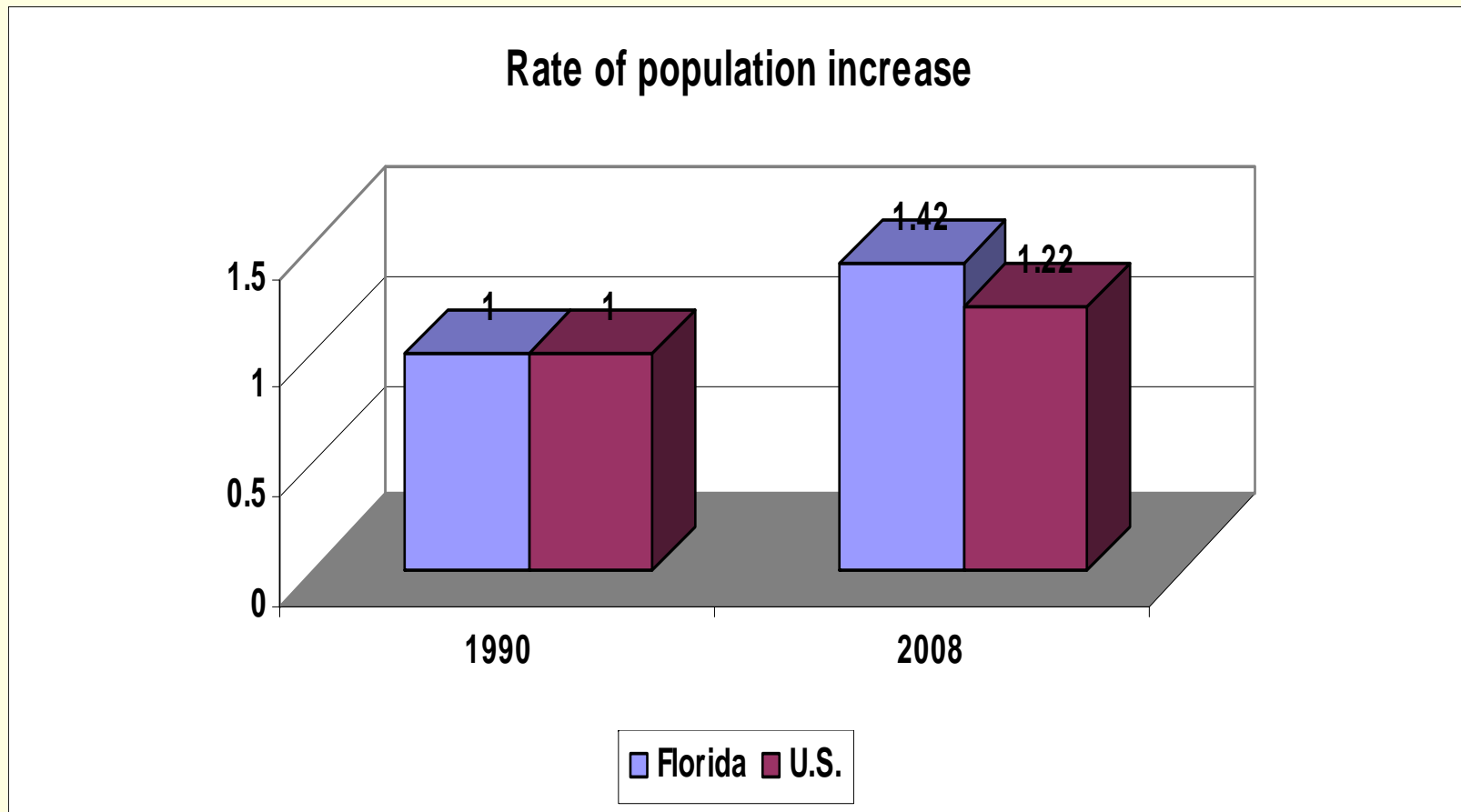
Traffic deaths in Florida are decreasing...



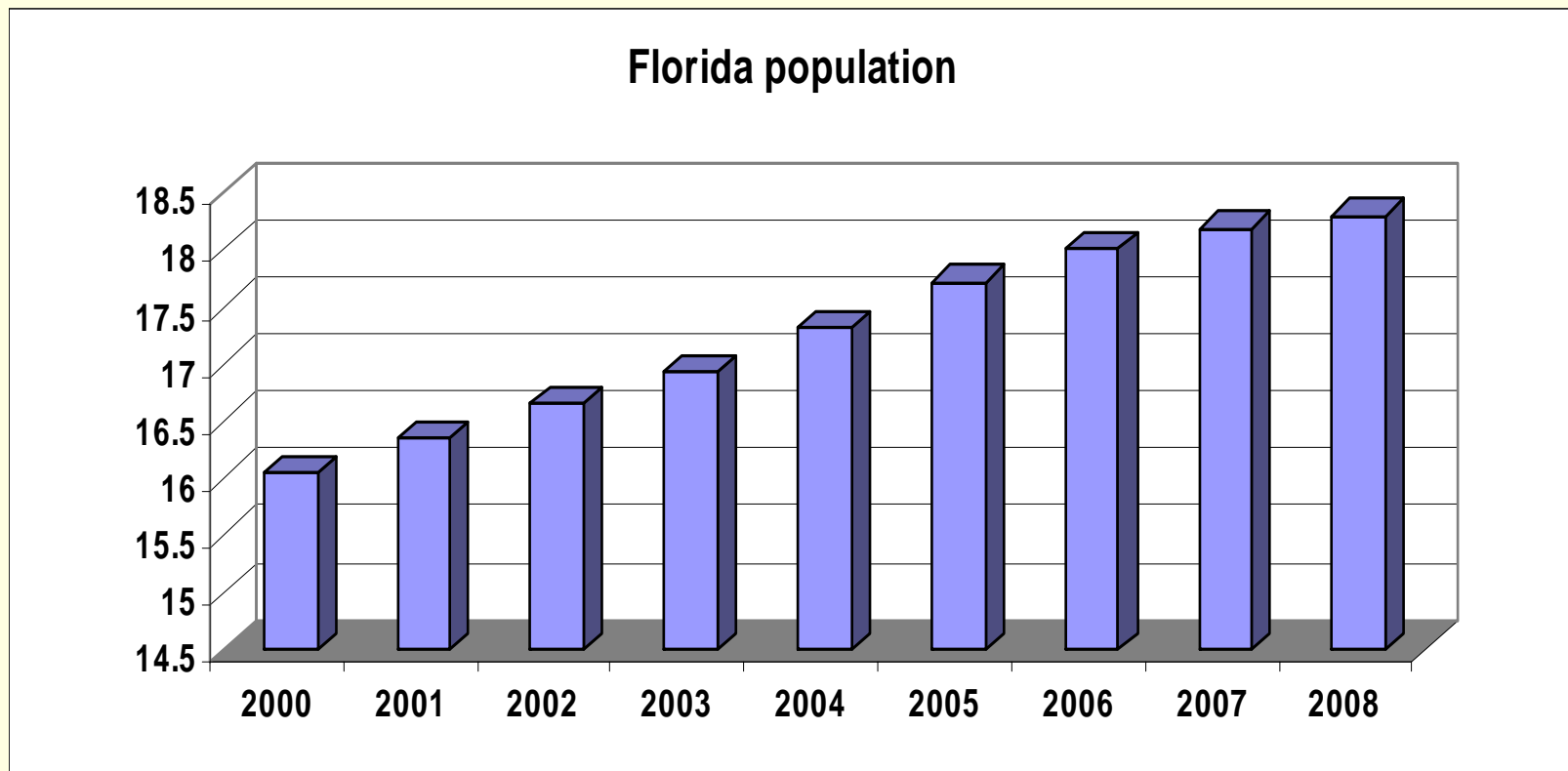
But Florida's traffic fatality rate remains higher than national average



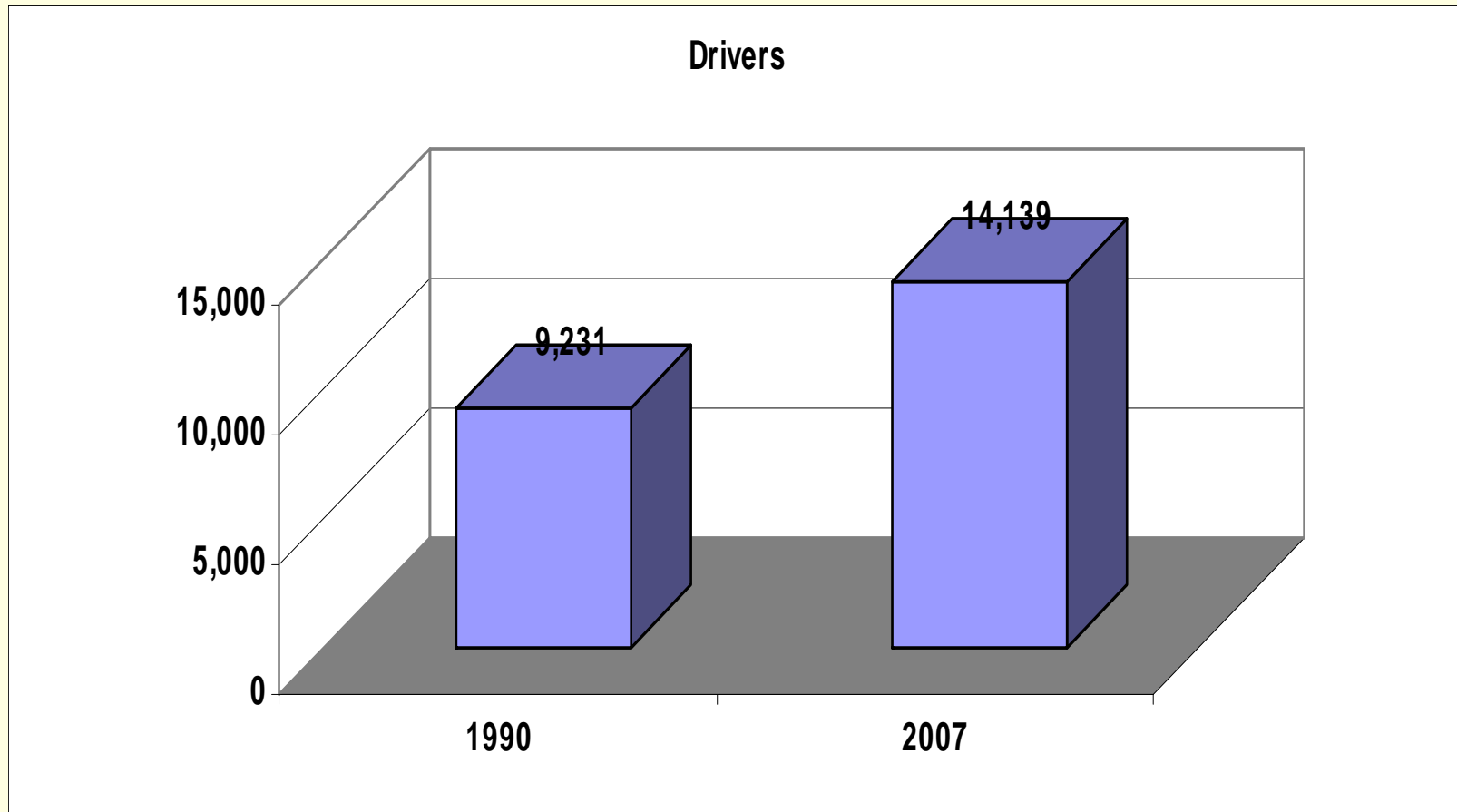
Florida's rate of growth nearly double national average



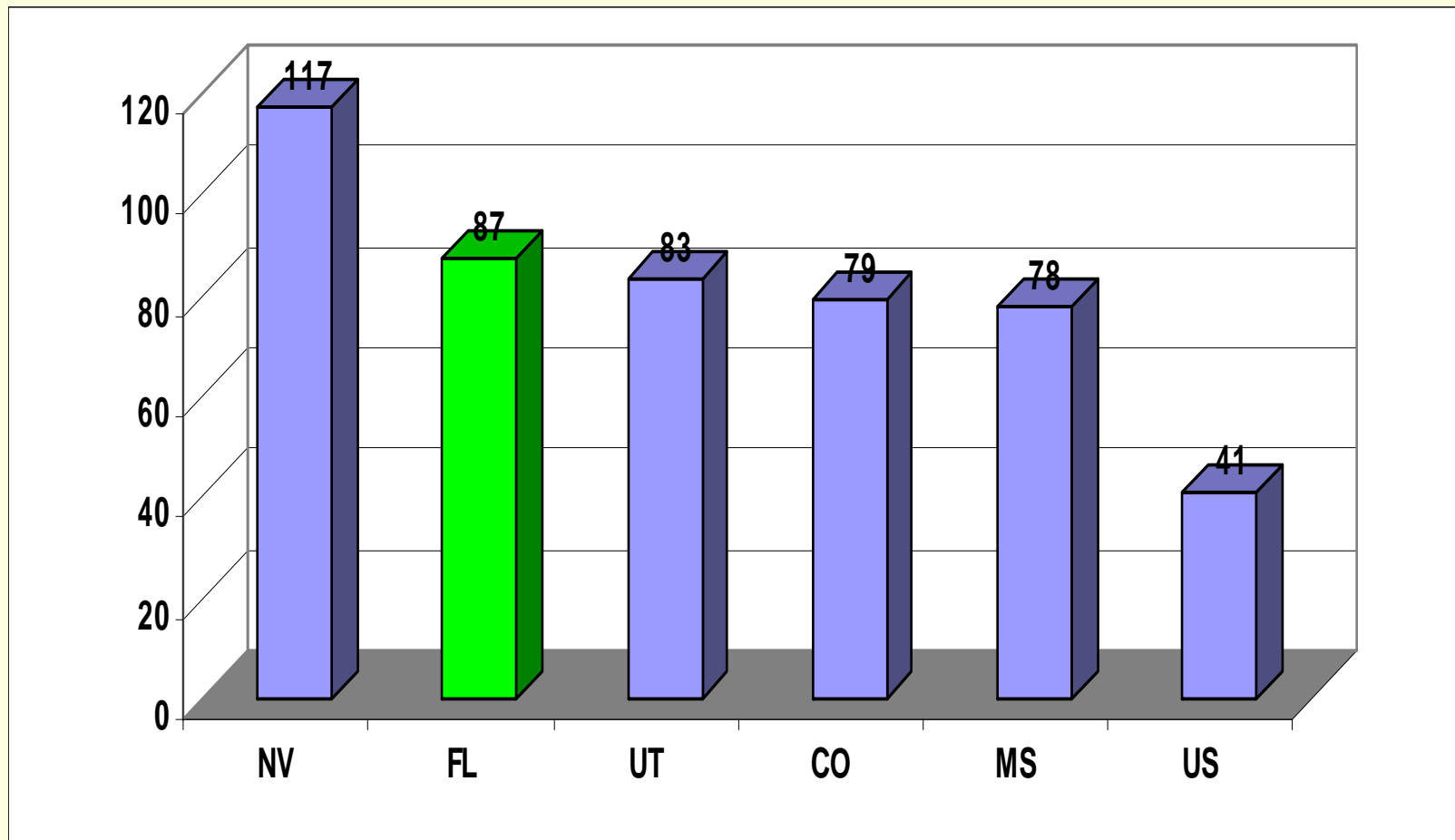
Population growth in Florida has slowed.



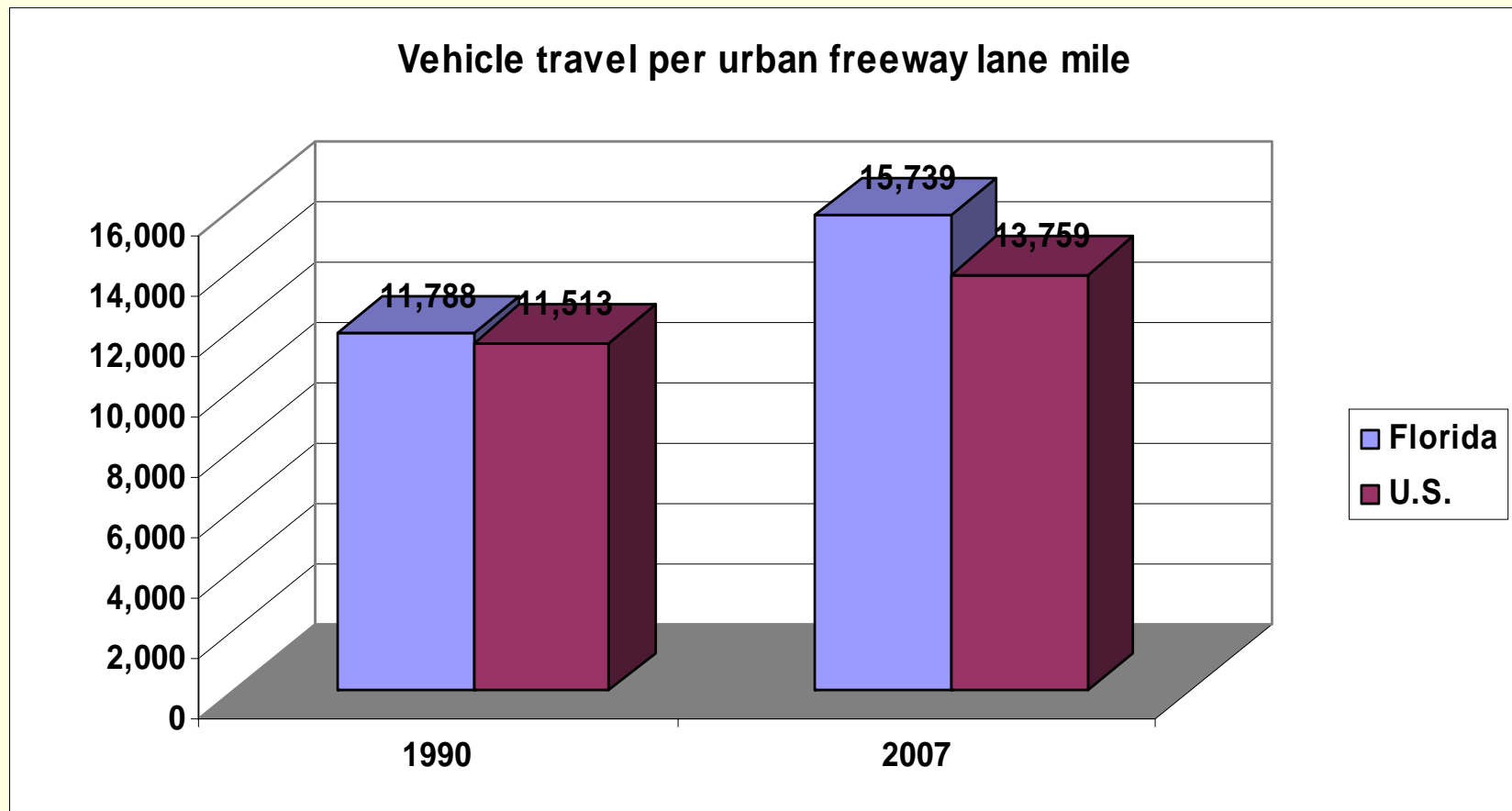
Licensed drivers in Florida up 53 percent since 1990



States with greatest percent increase in vehicle travel 1990 to 2007



Congestion on Florida's urban highways has jumped past U.S. average



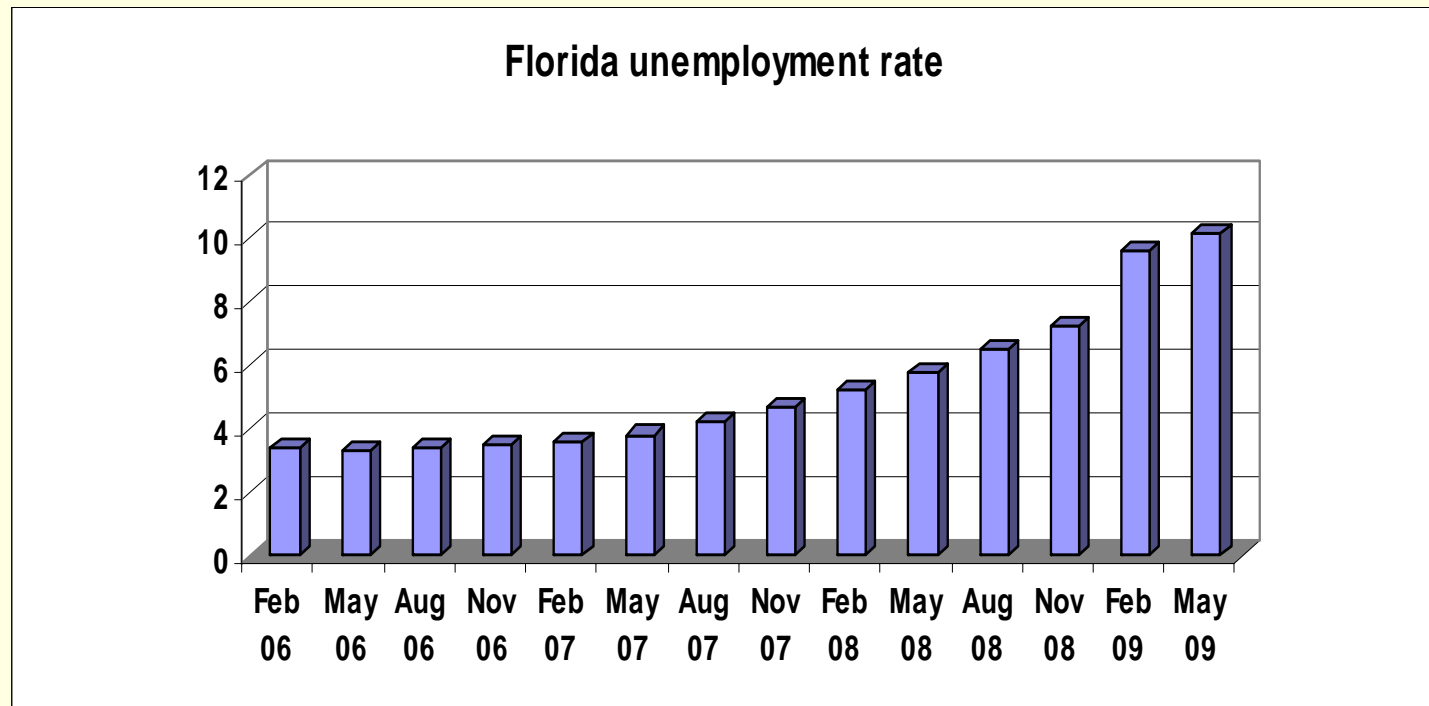
New TTI Urban Mobility Report (2009 Report based on 2007 data)

	Travel Index	Hours of delay	Cost of delay
Jacksonville	1.23	39	\$457 million
Miami	1.37 – 5th	47	\$2.9 billion
Orlando	1.3 – 17th	53	\$850 million
Tampa-St. Peterburg	1.31 – 14th	47	\$1.2 billion

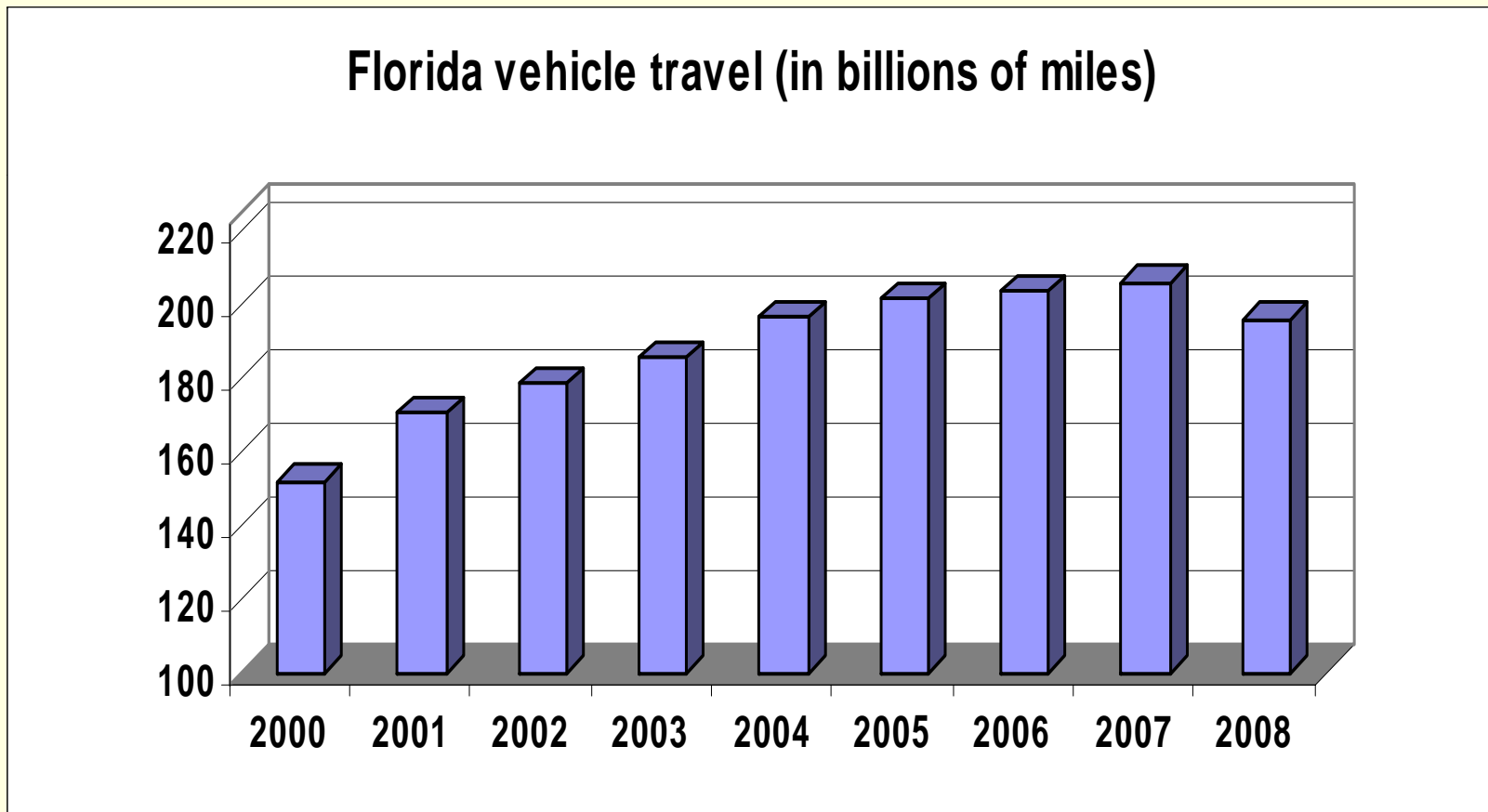
Findings of TTI Report

- Nation experiencing a temporary lull in travel, not a trend.
- Congestion slowdown is temporary.
- Traffic congestion solutions include: increased efficiency of existing system, some roadway/transit expansion, changed travel patterns through flex time, ridesharing and telecommuting, and the actions of transportation agencies being complimented by businesses, manufacturers and consumers.

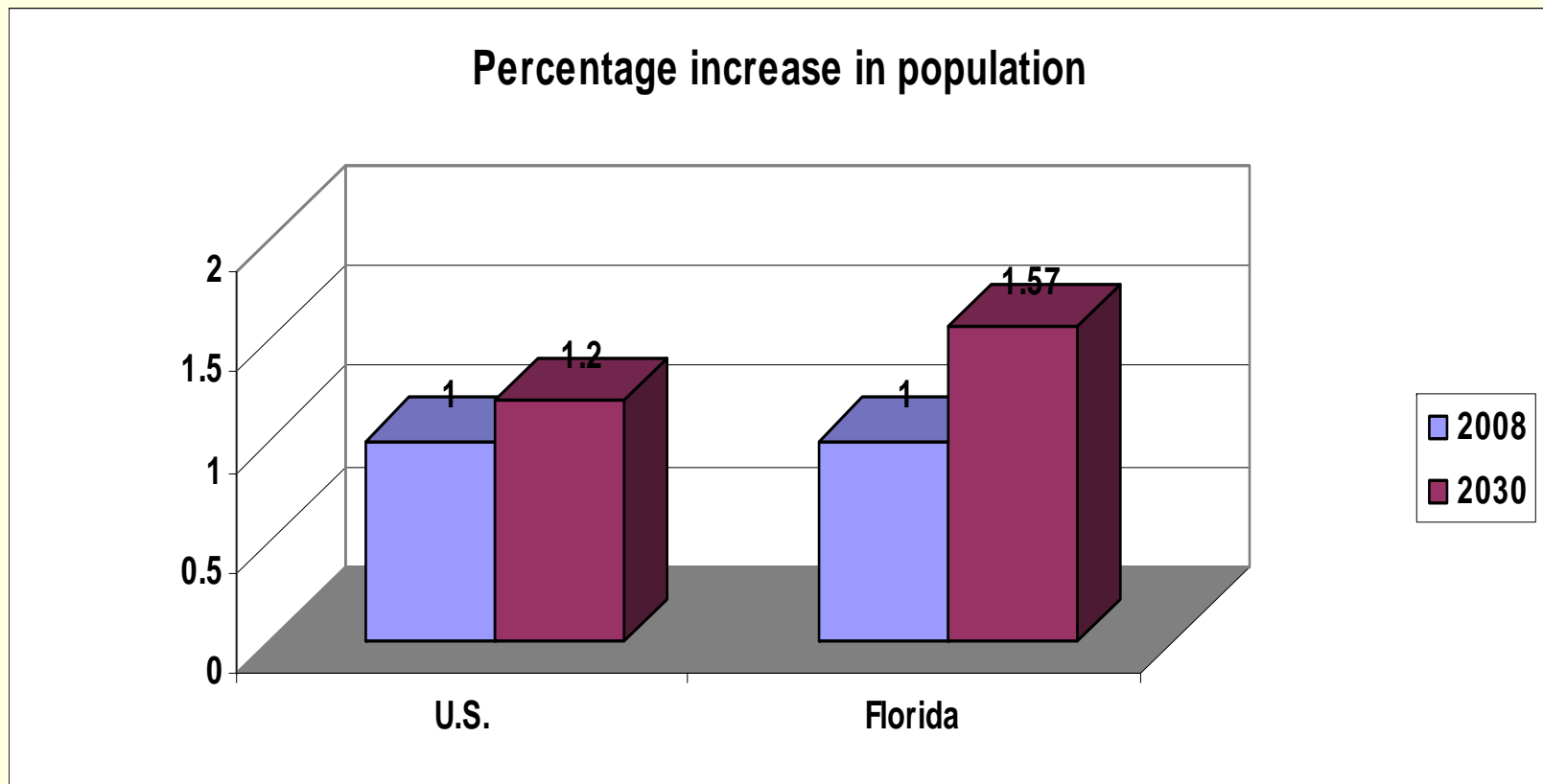
Unemployment in Florida has tripled since 2006



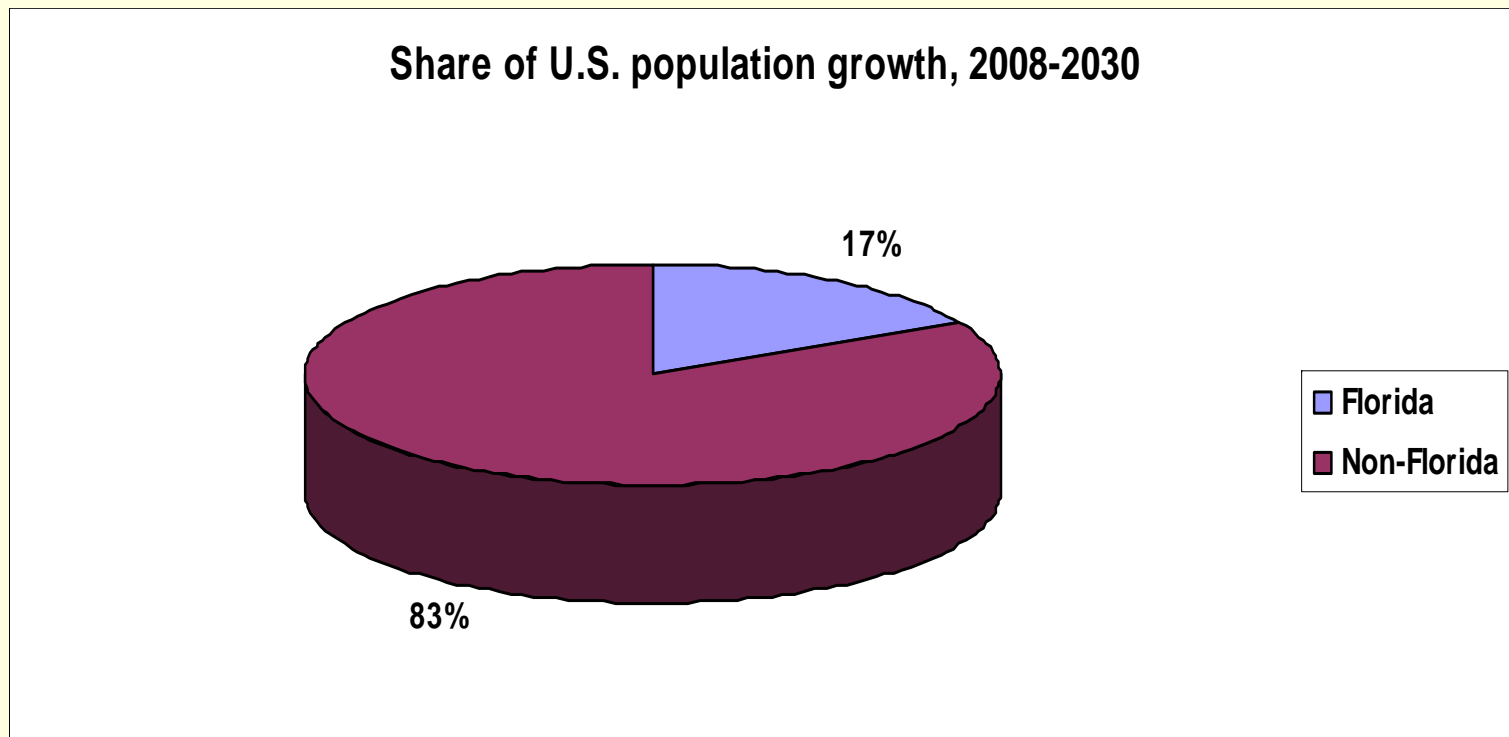
Economic downturn has led to slower travel increases and a decline in 2008



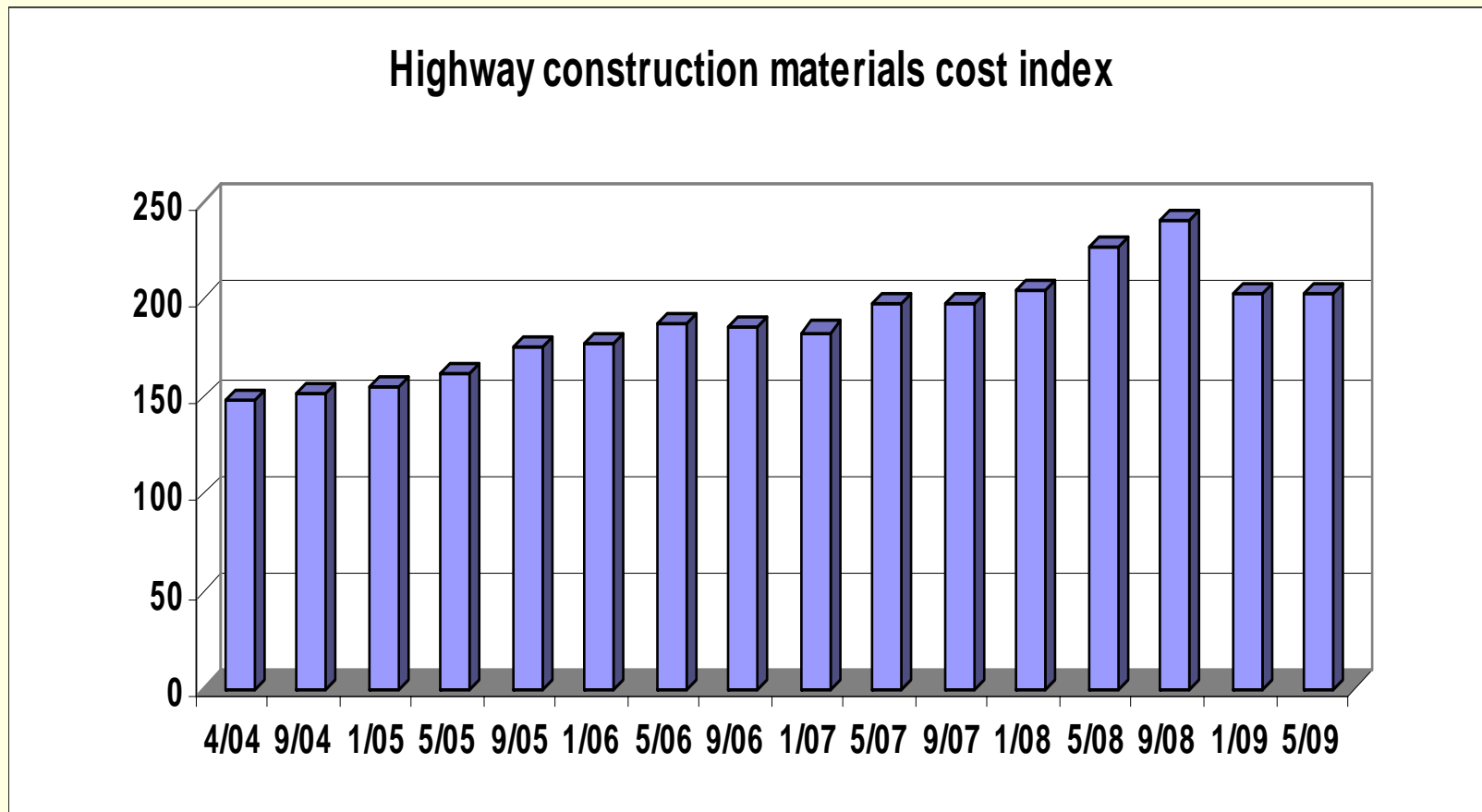
FL: Significant growth will continue



Florida will continue to drive U.S. growth



Construction costs are moderating



Annual jobs created by \$1 billion in highway infrastructure spending

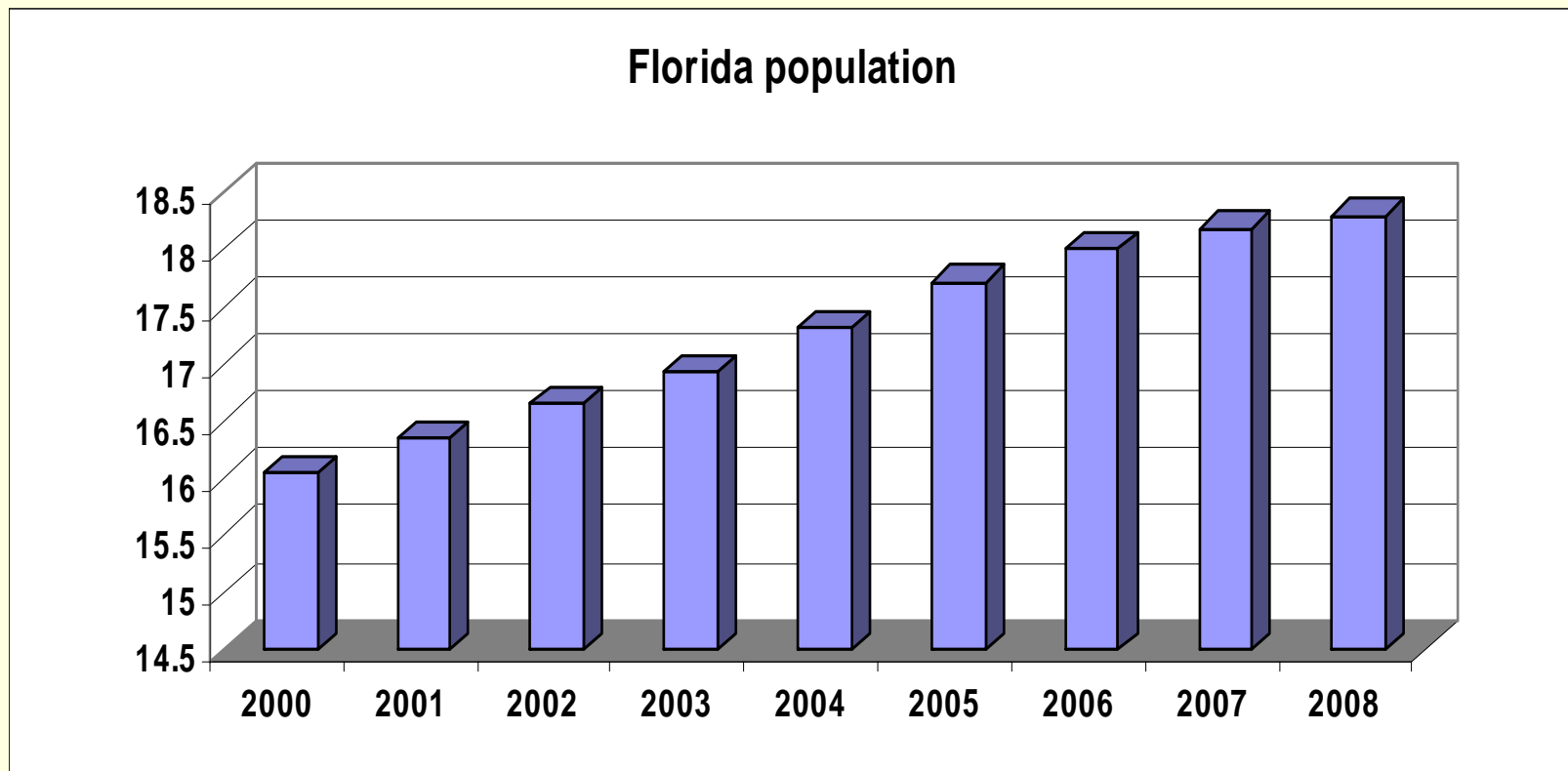
- 9,535 construction-oriented jobs.
- 4,325 supporting industries jobs.
- 13,960 induced jobs.
- Total = 27,820 jobs



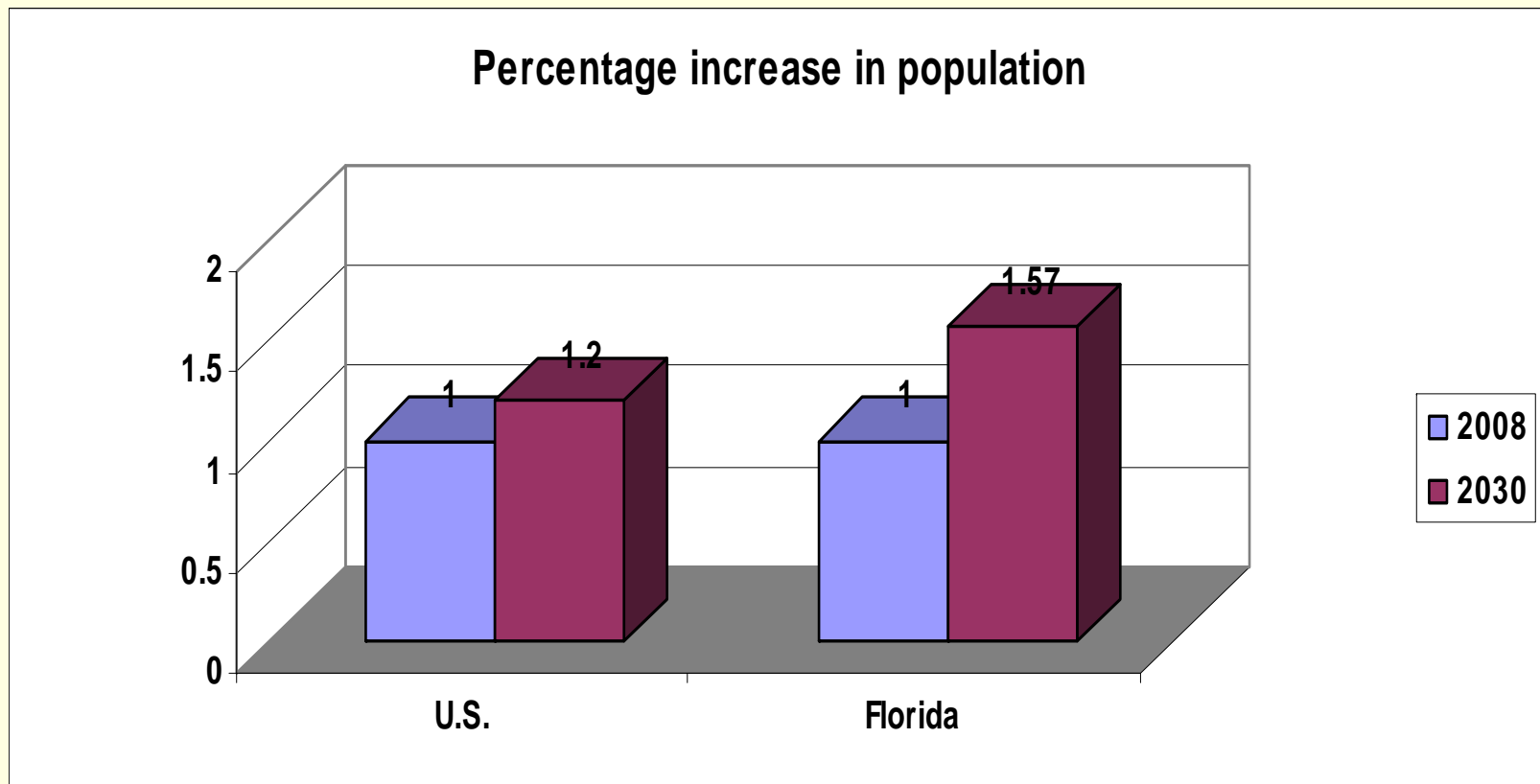
So let's review...



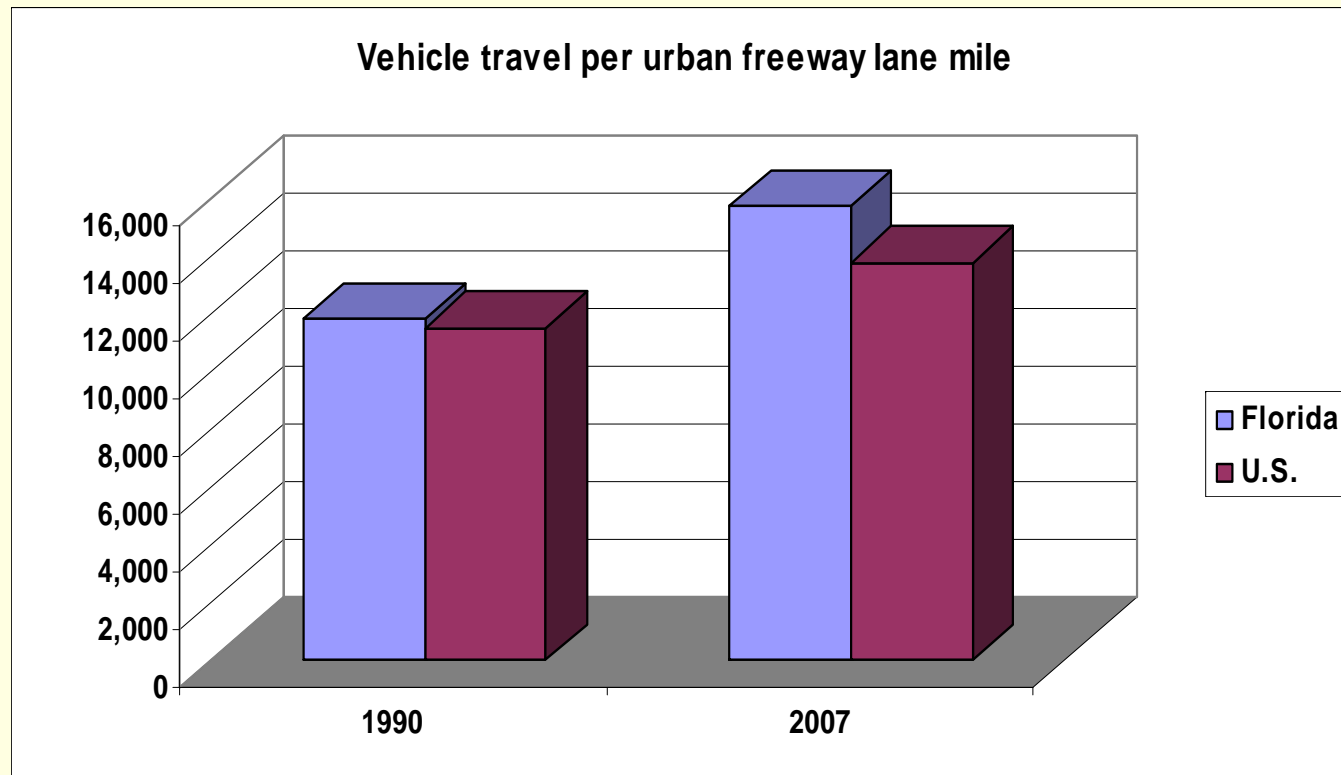
Florida's population boom is in a lull.



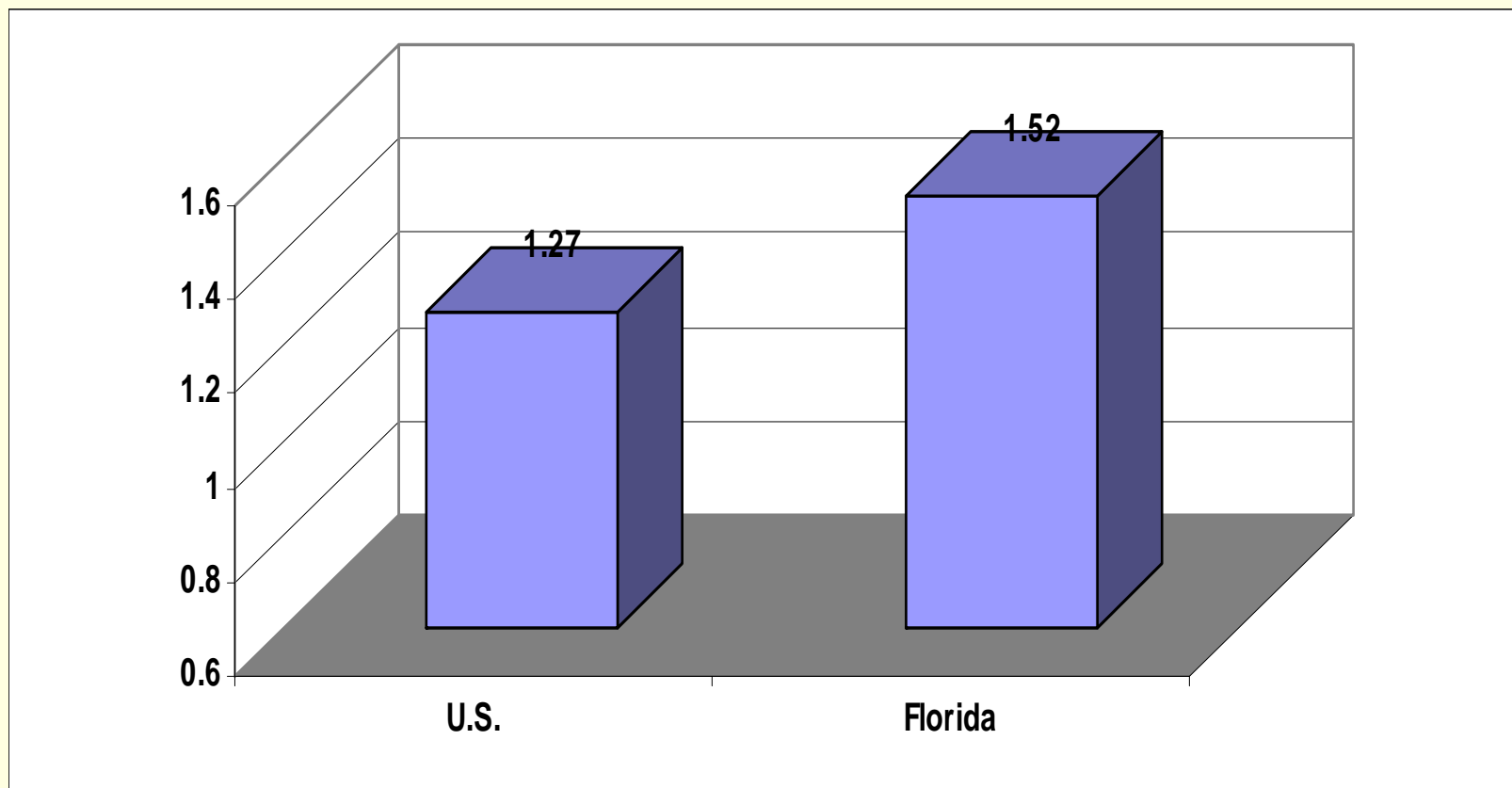
But a lot more people and traffic are coming to Florida.



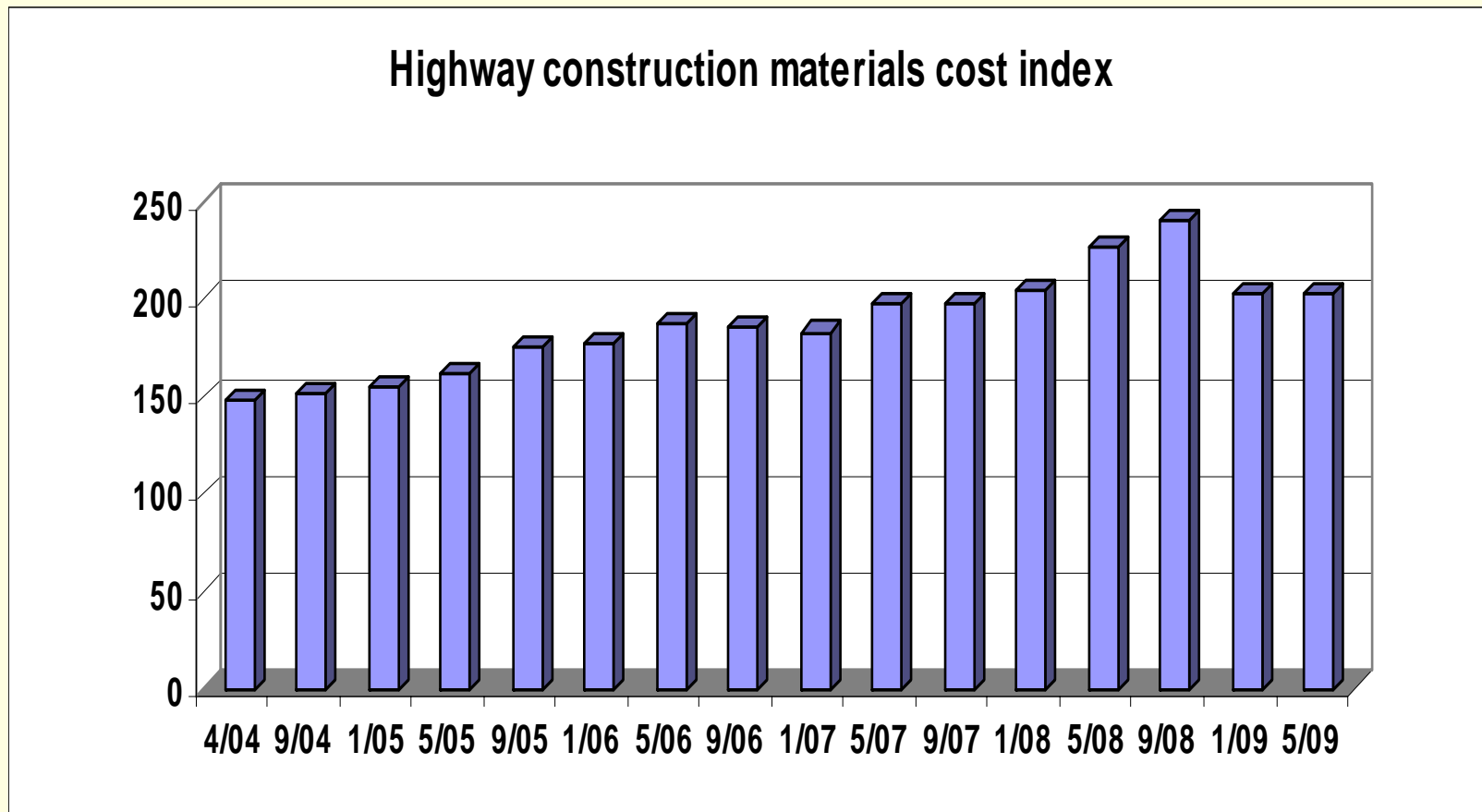
Florida's highways are going to get even more crowded unless something is done.



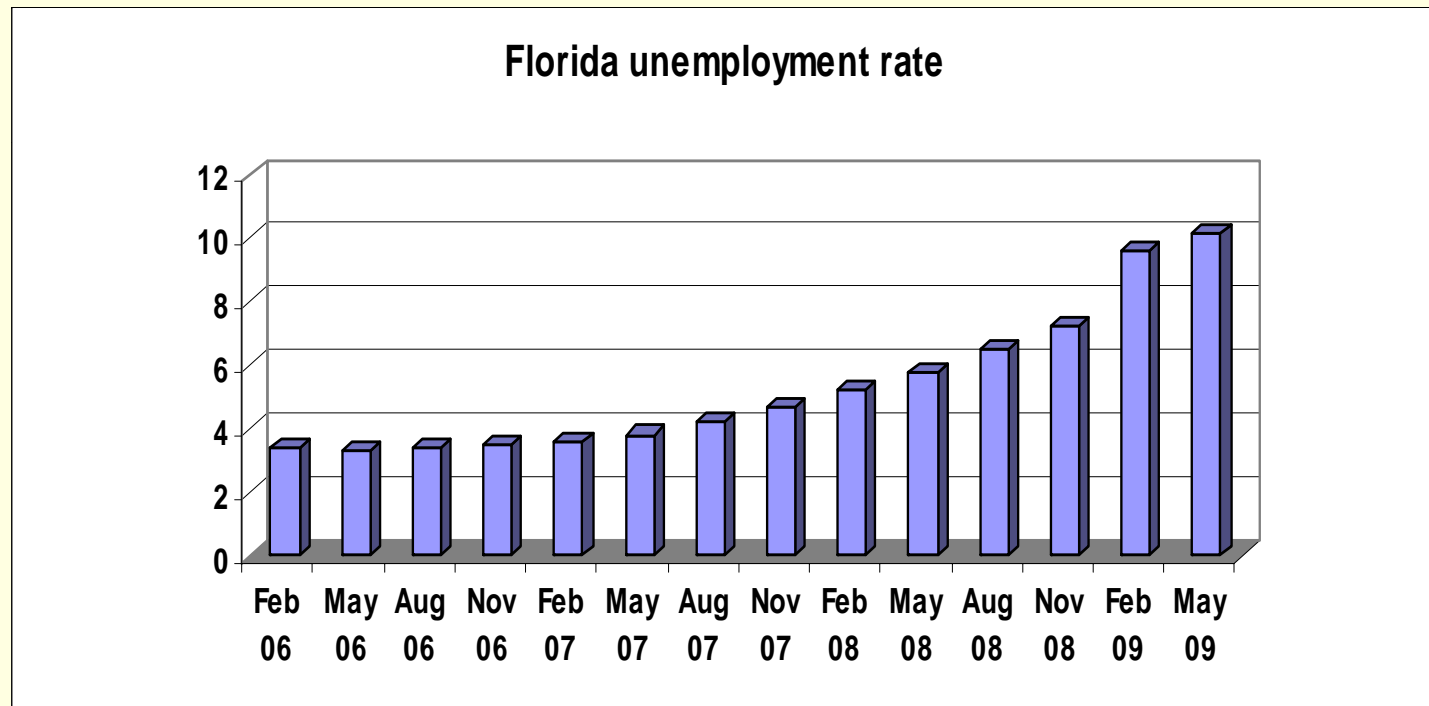
The state's roads are more dangerous than they should be.



The cost of improving roads and bridges is dropping...



...and there are a lot of Floridians out of work.



And highway investment means jobs,
jobs, jobs!



What's it all mean?

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Crisis is opportunity

- Population and economic slump and resultant drop in congestion in Florida, nationally, is temporary.
- Florida needs an economic push.
- State faces significant challenge in modernizing its transportation system.
- Federal stimulus package was a helpful down payment.
- Federal funding likely to remain status quo until long-term bill approved.
- Florida has a “window of opportunity” to embark on major state transportation program.

And finally...

...please support the nation's leading producer of transportation advocates!

