

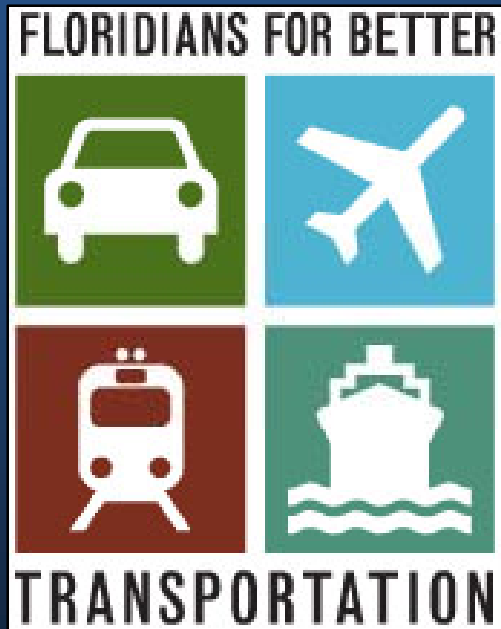


Transportation and Florida's Future



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Partnerships Create Results



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Florida at a Glance

- 1 in 10
- 1 in 13
- 5th to 14th
- 18th
- Donor
- \$58 Billion
- 1,100 / 2,100

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Transportation is Key to Florida's Future



**Florida Needs
to Prioritize
Current Reality**

**Challenges
and Opposition**

**Transportation &
Florida's Future**

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Transportation is Key to Florida's Future

**Florida Needs
to Prioritize**

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What If...



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Transportation = High Return on Investment



**\$1 Billion =
28,000 Jobs**

**\$1 = \$5.60 in
Economic
Benefit**

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Florida's New Change Management System

- 1) **Long-Term Focus** *(policy over politics)*
- 2) **One Agenda** *(one agenda, not many)*
- 3) **Metrics, Transparency & Accountability**
(measure what matters)
- 4) **Aligned & Coordinated Resources**
(only so much money and time)

6 Drivers of Florida's Future Economy



2030

+ 7 Million

Prosperity &
High Paying Jobs
Vibrant Communities
Global Competitiveness

Talent

Innovation

Infrastructure

Business Climate

Civic/Gov Systems

Quality of Life

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Growth Leadership & Capacity

Talent

Innovation

Infrastructure

Business Climate

Governance

Quality of Life

Growth Leadership
& Capacity

TRANSPORTATION

Communications

Housing

Energy

Water

Conservation

Environment

Preparedness

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Current Reality

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Dashboard: Measuring Florida's Performance

The dashboard features the Florida Chamber of Commerce logo and navigation tabs for 'ABOUT THE FOUNDATION', 'DASHBOARD', 'TRUSTEES', and 'BLOGS'. The main content area includes sections for 'TRADE' (Import/Export), 'TOURISM' (line chart), 'EMPLOYMENT' (Gauge), 'COMPANIES & INDUSTRY' (Bar charts), and 'POPULATION', 'TAX BURDEN', and 'RESEARCH' (Gauges). A callout box titled 'Industry Clusters, 2008 Employment Growth' provides a detailed comparison of Florida (FL) and US performance across four sectors.

	FL	US
Natural Resources	-3.03%	6.91%
Construction	-13.18%	-5.44%
Manufacturing	-5.92%	-3.23%
Trade and Transportation	-0.57%	-0.82%

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Federal \$: Fighting for Florida's Fair Share



**With Congressman Mica
in Washington, D.C.**

- **\$1.3 Billion Annually**
- **“Donor State:” We Pay MORE in Federal Gas Tax Dollars Than We Get Back**

**(86-87 cents
on the dollar)**

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Florida's Current Reality

- **6.5% OF THE POPULATION**
Only Getting 1.5% of Stimulus Money
- **ONLY 7% OF STIMULUS**
Went to transportation
- **\$58 BILLION SHORTFALL**
in Transportation Funding Over Next 25 Years
(just to maintain our existing infrastructure)

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Strongly Opposed Raid of Transportation Trust Fund



....funding
is critical
for the
future of
Florida.

To: Florida Chamber Investors
Subject: Florida Chamber Update on State Transportation Trust Fund

For the past two weeks, Legislators faced difficult decisions as they balanced a budget that was reflective of the current economic slowdown. I hope and Senate leaders decided where tax payer dollars were best invested and what investments would help our economy grow and prosper in the future. For this reason, I am happy to report to you the Florida Legislature did not divert State Transportation Trust Fund dollars.

As you are aware, this funding is critical for the future of Florida and though early House discussions called for a sweep of \$200 million out of the Transportation Trust Fund, the Florida Senate held their ground and the two came to agreement to keep Transportation Trust Fund dollars strictly for transportation purposes.

Please join me in thanking Senate Leaders. They know the high return on investment in transportation (every \$1 invested in transportation projects generates \$5.60 in economic benefit) is a key to getting our economy back on track.

You may contact the Senate Leaders below and tell them of your appreciation for keeping these funds where they belong.

Senate President Jeff Atwater (R-Palm Beach)

Email: atwater.jeff.web@flsenate.gov
Statewide District Telephone: 1-866-757-1902
District office in Palm Beach: 561-625-5101
Tallahassee office: 850-487-5100

Senator JD Alexander (R-Winter Haven)

Email: alexander.jd.web@flsenate.gov
Statewide District Telephone: 1-800-444-9747
District office in Winter Haven: 863-298-7677
Tallahassee office: 850-487-5044

Senator Mike Fasano (R-New Port Richey)

Email: fasano.mike.web@flsenate.gov
Statewide District Telephone: 1-800-948-5885
District office in New Port Richey: 727-848-8558
Tallahassee office: 850-487-5062

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Florida's Business Advocate

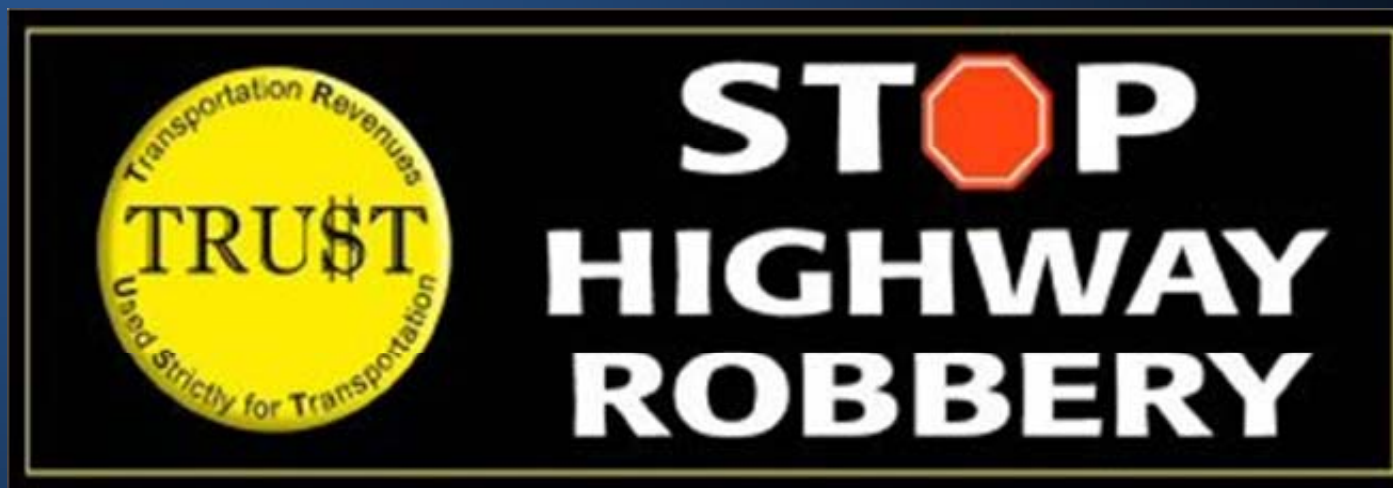


GABE SHEHEANE
Governmental Affairs
Florida Chamber of Commerce
136 S. Bronough Street
Tallahassee, FL 32301
Phone: 850.521.1251 • Fax: 850.521.1247
gsheheane@flchamber.com • www.FloridaChamber.com

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Transportation Revenues Used Strictly for Transportation



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Growth Leadership* Reforms



Community Renewal Act (SB 360)

- Reduce Sprawl and Protect Open Space
- 2 Year Permit Extensions
- Targeted Regulatory Incentives (OTTED)
- Remove Transportation Concurrency Barriers
- And More...



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Transportation is Key to Florida's Future

Challenges and Opposition

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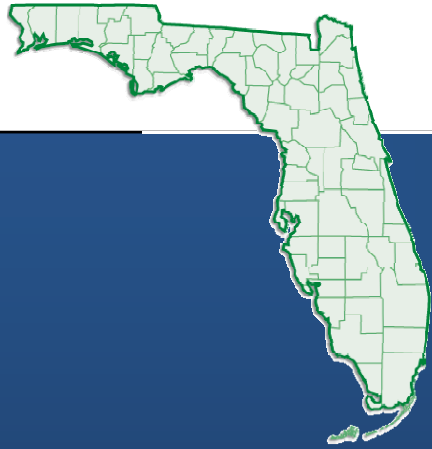


Florida's 2010 Elections

- **Governor**
- **Attorney General**
- **Chief Financial Officer**
- **Agriculture Commissioner**
- **1 U.S. Senator (Martinez)**
- **25 Congressional**
- **23 of 40 State Senate**
- **120 House Members**
- **Constitutional Amendments**

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House and Senate Elections in 2010

SENATE

8 Term Limited
+5 Open
13

HOUSE

24 Term Limited
+ 4 Open
28

2012 = 11 Senate

2014 = 6 Senate

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Amendment 4 on the 2010 Ballot

**Backers Have Bought
Their Way Onto the
2010 Ballot**

**Job-Killing Scheme
That Will Make Current
Economic Downturn
Permanent**



**The 2002 Pregnant Pigs Amendment
Paved the Way for Special Interest
Influence in the Constitution**

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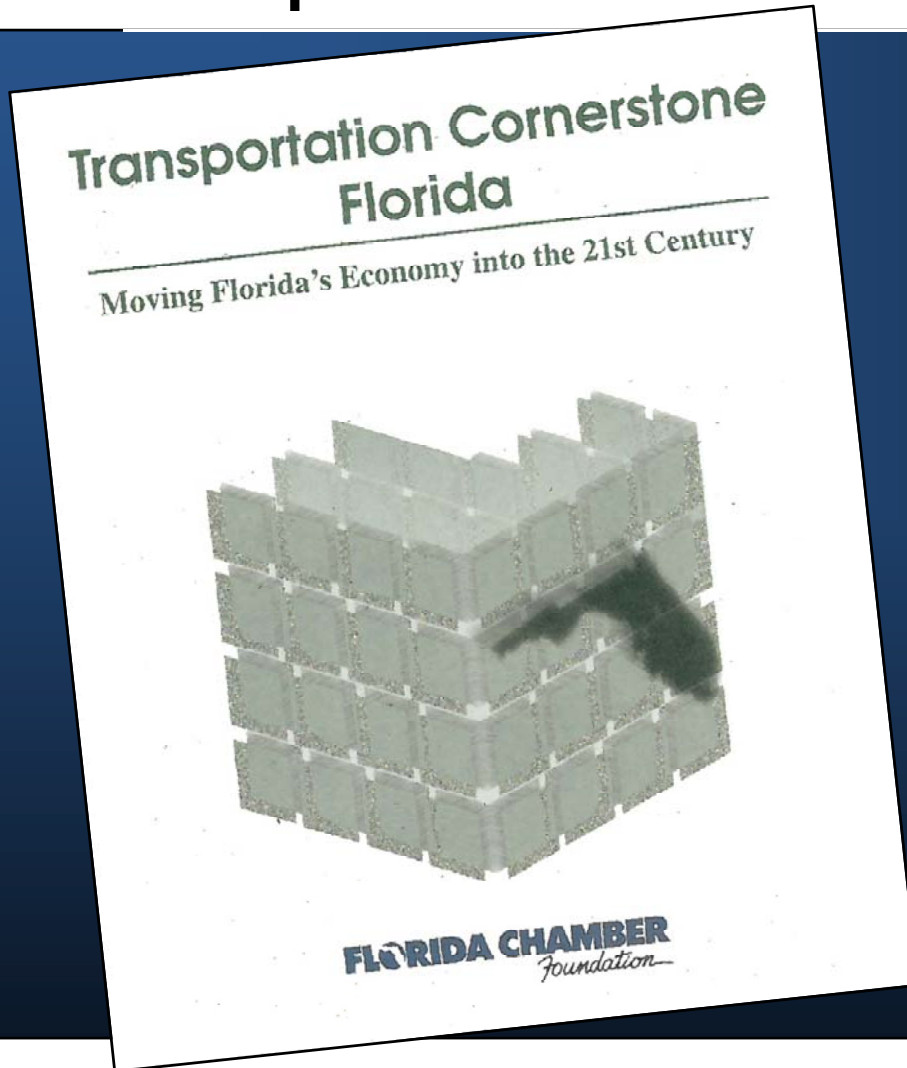
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Transportation and Florida's Future

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Transportation Cornerstone: Updating for 2030



- Focus on Trade Corridors and International Gateways
- Link Transportation and Technology;
- Link Transportation Planning to Economic Development Priorities
- Develop an Action Plan for Statewide Transportation Investment

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Florida Chamber Foundation Freight Flow Study

Invest to Make the Greatest Strides in Moving Florida Forward



- Develop Baseline Freight Flows
- Project Future Freight Flows
- Prepare for New Global and Domestic Trade Patterns

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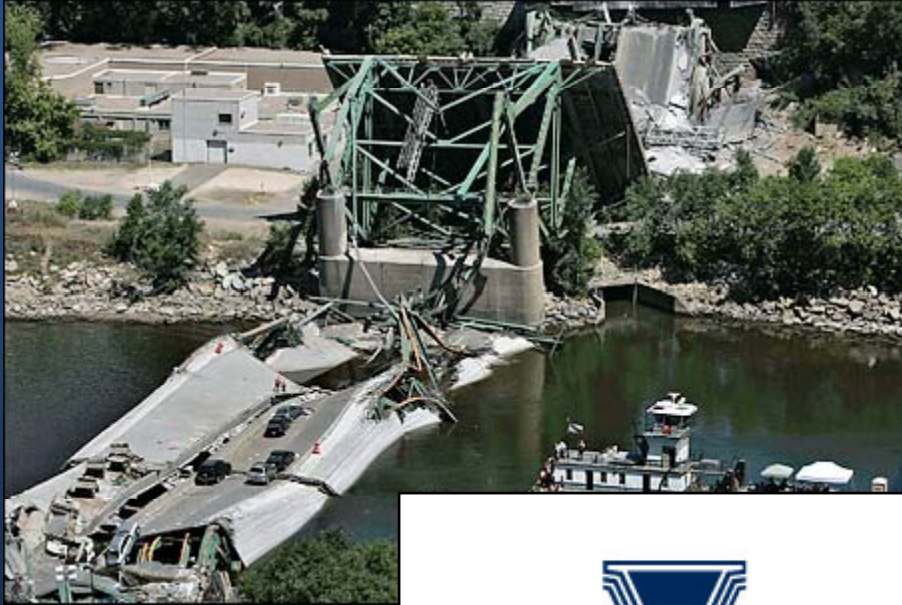
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Looking Ahead: Transportation & Florida's Future

- 1. What Are the Long-Term Consequences of the Trust Fund Sweep?**
- 2. Local Vs. State Funds for Transportation**
- 3. Alternative Transit Issues**
- 4. Gas Taxes vs. Vehicle Miles Traveled**

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If Minnesota Can Do It...



**Minnesota's
I-35W Bridge
Was Built in
Record Time
of 11 Months**

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What We Can Do To Help Each Other

Help Build the 2010 Florida Business Agenda at www.FloridaChamber.com

FLORIDA CHAMBER of Commerce Florida's Business Advocate

Leadership Questionnaire and Information Request

Name _____ Title _____ Company _____ Date _____
Address _____ City _____ State _____ Zip _____ # of Florida Employees _____
Email _____ Phone _____ Mobile _____ Fax _____

Florida needs your leadership. Please indicate the statewide issue(s) that you want to participate on.

<input type="checkbox"/> EDUCATION & TALENT DEVELOPMENT Education, Workforce Development	<input type="checkbox"/> BUSINESS COMPETITIVENESS Taxation, Insurance, Litigation Abuse Reform, Regulation Reform
<input type="checkbox"/> INNOVATION & ECONOMIC DEVELOPMENT Commercialization, Financial Markets, International Trade, Technology & Science	<input type="checkbox"/> GOVERNANCE & POLITICAL LEADERSHIP Ethics & Elections, Constitutional Amendment Reform, Good Government, Immigration
<input type="checkbox"/> GROWTH LEADERSHIP Energy, Transportation, Housing, Smarter Growth	
<input type="checkbox"/> OTHER: _____	

Regional Leadership
How are you involved regionally to:
 I will attend regional Florida Chamber events
 I will assist the Florida Chamber with regional issues
 I will participate in the Florida Chamber's regional initiatives

Political Leadership
How are you involved in the political process?
 I make corporate or individual political contributions
 I share election information

Legislative Advocacy
Does your company have a lobbyist?
Do you know your local state legislators?
What is your current legislative priority?
 I meet with my legislators
 I have a lobbyist

Media Outreach
I would like to be a spokesperson for my company.
 I am willing to speak at industry events
 You can quote me in the media
 I am willing to blog

FLORIDA CHAMBER of Commerce
ONLINE SURVEY SYSTEM

Florida's 2010 Business Agenda Survey

Your Opinion Counts - Please complete the Florida Business Agenda Survey now!

Each year the Florida Chamber of Commerce presents the entire Legislature and Executive Branch a legislative roadway of how to move Florida's economy in the right direction. Florida's Business Agenda is a member driven, consensus agenda built by thousands of chamber members, local chambers, associations and other associated interest groups.

Please take 5 minutes to tell us what your business needs state government to stop doing or start doing to allow you and your employees to prosper. Complete this short survey and help us set Florida's Business Agenda today.

1. In your opinion, is Florida's economy recovering or getting worse?
 Recovering Getting Worse
2. How concerned are you that the following issues affect your business?
 Climate Change/Global Warming
 Constitutional Amendments

Join the Chamber's Transportation Action Council

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mwilson@flchamber.com



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